

Mission Hills Community Services District Debt Schedule

This Amortization Schedule will be effective if the 1st permit is pulled on or before 9/1/2024

AMORTIZATION SCHEDULE - Normal Amortization

Debt summary	City portion - total	MHCSD Share		<u>MHCSD share of capacity</u>	2.00%
SRF Loan - 2% of 72% of total debt	91,605,815.00	1,319,123.74		<u>Share based on 0.10 MGD, out of 5.0 MGD capacity</u>	
WW Bond - 2% of 72% of total debt	38,693,209.00	<u>557,182.21</u>			
Total share to amortize		<u>1,876,305.95</u>		<u>MHCSD share of useful life</u>	72.00%

Share based on 36 years, out of 50 year estimated life

Amortization period - 14 years (to end with final debt payment)

476 assumed build out

Annual straight-line payment over # yrs 14 \$134,021.85

Debt amortization - MHCSD								
		Straight-line Payment			5 year Payment Ramp-Up			
	Date	Permit Threshold	Principal & interest	Straight line balance	Principal & interest	Balance	Early termination balance	Combined Reserve Fund Requirement
Period		34		1,876,305.95		1,876,305.95		
1	9/1/2024	1	134,021.85	1,742,284.10	26,804.37	1,849,501.58		145,000.00
2	9/1/2025	35	134,021.85	1,608,262.25	53,608.74	1,795,892.84		145,000.00
3	9/1/2026	69	134,021.85	1,474,240.40	80,413.11	1,715,479.73		145,000.00
4	9/1/2027	103	134,021.85	1,340,218.55	107,217.48	1,608,262.25	268,043.70	145,000.00
5	9/1/2028	137	134,021.85	1,206,196.70	134,021.85	1,474,240.40	268,043.70	145,000.00
6	9/1/2029	171	134,021.85	1,072,174.85	163,804.49	1,310,435.91	238,261.06	145,000.00
7	9/1/2030	205	134,021.85	938,153.00	163,804.49	1,146,631.42	208,478.42	145,000.00
8	9/1/2031	239	134,021.85	804,131.15	163,804.49	982,826.93	178,695.78	145,000.00
9	9/1/2032	273	134,021.85	670,109.30	163,804.49	819,022.44	148,913.14	145,000.00
10	9/1/2033	307	134,021.85	536,087.45	163,804.49	655,217.96	119,130.51	145,000.00
11	9/1/2034	341	134,021.85	402,065.60	163,804.49	491,413.47	89,347.87	145,000.00
12	9/1/2035	375	134,021.85	268,043.75	163,804.49	327,608.98	59,565.23	145,000.00
13	9/1/2036	409	134,021.85	134,021.90	163,804.49	163,804.49	29,782.59	145,000.00
14	9/1/2037	443	134,021.90	(0.00)	163,804.49	0.00	-	
			<u>\$ 1,876,305.95</u>	<u>\$ 1,876,305.95</u>				

Mission Hills Community Services District Debt Schedule

This Amortization Schedule will be effective if the 1st permit is pulled on or between 9/2/2024 and 9/1/2025

AMORTIZATION SCHEDULE - Normal Amortization

Debt summary	City portion - total	MHCS D Share		<u>MHCS D share of capacity</u>	2.00%
SRF Loan - 2% of 72% of total debt	91,605,815.00	1,319,123.74		<u>Share based on 0.10 MGD, out of 5.0 MGD capacity</u>	
WW Bond - 2% of 72% of total debt	38,693,209.00	557,182.21			
Total share to amortize		1,876,305.95		<u>MHCS D share of useful life</u>	72.00%

Share based on 36 years, out of 50 year estimated life

Amortization period - 13 years (to end with final debt payment)
476 assumed build out

Annual straight-line payment over # yrs 13 \$144,331.23

Debt amortization - MHCS D								
		Straight-line Payment			5 year Payment Ramp-Up			
	Date	Permit Threshold	Principal & interest	Straight line balance	Principal & interest	Balance	Early termination balance	Combined Reserve Fund Requirement
Period		37		1,876,305.95		1,876,305.95		
1	9/1/2025	1	144,331.23	1,731,974.72	28,866.25	1,847,439.70		145,000.00
2	9/1/2026	38	144,331.23	1,587,643.50	57,732.49	1,789,707.21		145,000.00
3	9/1/2027	75	144,331.23	1,443,312.27	86,598.74	1,703,108.48		145,000.00
4	9/1/2028	112	144,331.23	1,298,981.04	115,464.98	1,587,643.50	288,662.45	145,000.00
5	9/1/2029	149	144,331.23	1,154,649.82	144,331.23	1,443,312.27	288,662.45	145,000.00
6	9/1/2030	186	144,331.23	1,010,318.59	180,414.03	1,262,898.24	252,579.65	145,000.00
7	9/1/2031	223	144,331.23	865,987.36	180,414.03	1,082,484.20	216,496.84	145,000.00
8	9/1/2032	260	144,331.23	721,656.14	180,414.03	902,070.17	180,414.03	145,000.00
9	9/1/2033	297	144,331.23	577,324.91	180,414.03	721,656.14	144,331.22	145,000.00
10	9/1/2034	334	144,331.23	432,993.68	180,414.03	541,242.10	108,248.42	145,000.00
11	9/1/2035	371	144,331.23	288,662.46	180,414.03	360,828.07	72,165.61	145,000.00
12	9/1/2036	408	144,331.23	144,331.23	180,414.03	180,414.03	36,082.80	145,000.00
13	9/1/2037	445	144,331.23	0.00	180,414.03	0.00	(0.00)	145,000.00
			\$ 1,876,305.95	\$ 1,876,305.95				

Mission Hills Community Services District Debt Schedule

This Amortization Schedule will be effective if the 1st permit is pulled on or between 9/2/2025 and 9/1/2026.

AMORTIZATION SCHEDULE - Normal Amortization

Debt summary	City portion - total	MHCSD Share		MHCSD share of capacity	2.00%
SRF Loan - 2% of 72% of total debt	91,605,815.00	1,319,123.74		Share based on 0.10 MGD, out of 5.0 MGD capacity	
WW Bond - 2% of 72% of total debt	38,693,209.00	557,182.21			
Total share to amortize		1,876,305.95		MHCSD share of useful life	72.00%
				Share based on 36 years, out of 50 year estimated life	

Amortization period - 12 years (to end with final debt payment)
476 assumed build out

Annual straight-line payment over # yrs 12 \$156,358.83

Debt amortization - MHCSD								
			Straight-line Payment	5 year Payment Ramp-Up				
	Date	Permit Threshold	Principal & interest	Straight line balance	Principal & interest	Balance	Early termination balance	Combined Reserve Fund Requirement
Period		40		1,876,305.95		1,876,305.95		
1	9/1/2026	1	156,358.83	1,719,947.12	31,271.77	1,845,034.18		145,000.00
2	9/1/2027	41	156,358.83	1,563,588.29	62,543.53	1,782,490.65		145,000.00
3	9/1/2028	81	156,358.83	1,407,229.46	93,815.30	1,688,675.36		145,000.00
4	9/1/2029	121	156,358.83	1,250,870.63	125,087.06	1,563,588.29	312,717.66	145,000.00
5	9/1/2030	161	156,358.83	1,094,511.81	156,358.83	1,407,229.46	312,717.66	145,000.00
6	9/1/2031	201	156,358.83	938,152.98	201,032.78	1,206,196.68	268,043.71	145,000.00
7	9/1/2032	241	156,358.83	781,794.15	201,032.78	1,005,163.90	223,369.75	145,000.00
8	9/1/2033	281	156,358.83	625,435.32	201,032.78	804,131.12	178,695.80	145,000.00
9	9/1/2034	321	156,358.83	469,076.49	201,032.78	603,098.34	134,021.85	145,000.00
10	9/1/2035	361	156,358.83	312,717.66	201,032.78	402,065.56	89,347.90	145,000.00
11	9/1/2036	401	156,358.83	156,358.83	201,032.78	201,032.78	44,673.95	145,000.00
12	9/1/2037	441	156,358.83	0.00	201,032.78	0.00	(0.00)	145,000.00
			\$ 1,876,305.95	\$ 1,876,305.95				

Mission Hills Community Services District Debt Schedule

This Amortization Schedule will be effective if the 1st permit is pulled on or between 9/2/2026 and 9/1/2027.

AMORTIZATION SCHEDULE - Normal Amortization

Debt summary	City portion - total	MHCSD Share		
SRF Loan - 2% of 72% of total debt	91,605,815.00	1,319,123.74		MHCSD share of capacity 2.00%
WW Bond - 2% of 72% of total debt	38,693,209.00	557,182.21		Share based on 0.10 MGD, out of 5.0 MGD capacity
Total share to amortize		1,876,305.95		MHCSD share of useful life 72.00%
				Share based on 36 years, out of 50 year estimated life

Amortization period - 11 years (to end with final debt payment)
476 assumed build out

Annual straight-line payment over # yrs 11 \$170,573.27

		Debt amortization - MHCSD						
		Straight-line Payment			5 year Payment Ramp-Up			
	Date	Permit Threshold	Principal & interest	Straight line balance	Principal & interest	Balance	Early termination balance	Combined Reserve Fund Requirement
Period		43		1,876,305.95		1,876,305.95		
1	9/1/2027	1	170,573.27	1,705,732.68	34,114.65	1,842,191.30		145,000.00
2	9/1/2028	44	170,573.27	1,535,159.41	68,229.31	1,773,961.99		145,000.00
3	9/1/2029	87	170,573.27	1,364,586.15	102,343.96	1,671,618.03		145,000.00
4	9/1/2030	130	170,573.27	1,194,012.88	136,458.61	1,535,159.41	341,146.54	145,000.00
5	9/1/2031	173	170,573.27	1,023,439.61	170,573.27	1,364,586.15	341,146.54	145,000.00
6	9/1/2032	216	170,573.27	852,866.34	227,431.02	1,137,155.12	284,288.78	145,000.00
7	9/1/2033	259	170,573.27	682,293.08	227,431.02	909,724.10	227,431.02	145,000.00
8	9/1/2034	302	170,573.27	511,719.81	227,431.02	682,293.07	170,573.27	145,000.00
9	9/1/2035	345	170,573.27	341,146.54	227,431.02	454,862.05	113,715.51	145,000.00
10	9/1/2036	388	170,573.27	170,573.27	227,431.02	227,431.02	56,857.75	145,000.00
11	9/1/2037	431	170,573.27	0.00	227,431.02	0.00	(0.00)	145,000.00
			\$ 1,876,305.95	\$ 1,876,305.95				

Mission Hills Community Services District Debt Schedule

This Amortization Schedule will be effective if the 1st permit is pulled on or between 9/2/2027 and 9/1/2028.

AMORTIZATION SCHEDULE - Normal Amortization

Debt summary	City portion - total	MHCSD Share		MHCSD share of capacity	2.00%
SRF Loan - 2% of 72% of total debt	91,605,815.00	1,319,123.74		Share based on 0.10 MGD, out of 5.0 MGD capacity	
WW Bond - 2% of 72% of total debt	38,693,209.00	557,182.21			
Total share to amortize		1,876,305.95		MHCSD share of useful life	72.00%
				Share based on 36 years, out of 50 year estimated life	

Amortization period - 10 years (to end with final debt payment)
476 assumed build out

Annual straight-line payment over # yrs 10 \$187,630.59

Debt amortization - MHCSD								
		Straight-line Payment			5 year Payment Ramp-Up			
	Date	Permit Threshold	Principal & interest	Straight line balance	Principal & interest	Balance	Early termination balance	Combined Reserve Fund Requirement
Period		48		1,876,305.95		1,876,305.95		
1	9/1/2028	1	187,630.59	1,688,675.36	37,526.12	1,838,779.83		145,000.00
2	9/1/2029	49	187,630.59	1,501,044.76	75,052.24	1,763,727.59		145,000.00
3	9/1/2030	97	187,630.59	1,313,414.17	112,578.36	1,651,149.24		145,000.00
4	9/1/2031	145	187,630.59	1,125,783.57	150,104.48	1,501,044.76	375,261.19	145,000.00
5	9/1/2032	193	187,630.59	938,152.98	187,630.59	1,313,414.17	375,261.19	145,000.00
6	9/1/2033	241	187,630.59	750,522.38	262,682.83	1,050,731.33	300,208.95	145,000.00
7	9/1/2034	289	187,630.59	562,891.79	262,682.83	788,048.50	225,156.71	145,000.00
8	9/1/2035	337	187,630.59	375,261.19	262,682.83	525,365.67	150,104.47	145,000.00
9	9/1/2036	385	187,630.59	187,630.60	262,682.83	262,682.83	75,052.23	145,000.00
10	9/1/2037	433	187,630.59	0.00	262,682.83	0.00	(0.00)	145,000.00
			\$ 1,876,305.95	\$ 1,876,305.95				

Mission Hills Community Services District Debt Schedule

This Amortization Schedule will be effective if the 1st permit is pulled after 9/1/2028.

AMORTIZATION SCHEDULE - Normal Amortization

Debt summary	City portion - total	MHCSD Share		
SRF Loan - 2% of 72% of total debt	91,605,815.00	1,319,123.74		MHCSD share of capacity 2.00%
WW Bond - 2% of 72% of total debt	38,693,209.00	557,182.21		Share based on 0.10 MGD, out of 5.0 MGD capacity
Total share to amortize		1,876,305.95		MHCSD share of useful life 72.00%
				Share based on 36 years, out of 50 year estimated life

Amortization period - 9 years (to end with final debt payment)
476 assumed build out

Annual straight-line payment over # yrs 9 \$208,478.44

Debt amortization - MHCSD								
		Straight-line Payment			5 year Payment Ramp-Up			
Period	Date	Permit Threshold	Principal & interest	Straight line balance	Principal & interest	Balance	Early termination balance	Combined Reserve Fund Requirement
		53		1,876,305.95		1,876,305.95		
1	9/1/2029	1	208,478.44	1,667,827.51	41,695.69	1,834,610.26		145,000.00
2	9/1/2030	54	208,478.44	1,459,349.07	83,391.38	1,751,218.89		145,000.00
3	9/1/2031	107	208,478.44	1,250,870.63	125,087.06	1,626,131.82		145,000.00
4	9/1/2032	160	208,478.44	1,042,392.20	166,782.75	1,459,349.07	416,956.88	145,000.00
5	9/1/2033	213	208,478.44	833,913.76	208,478.44	1,250,870.63	416,956.88	145,000.00
6	9/1/2034	266	208,478.44	625,435.32	312,717.66	938,152.98	312,717.66	145,000.00
7	9/1/2035	319	208,478.44	416,956.88	312,717.66	625,435.32	208,478.44	145,000.00
8	9/1/2036	372	208,478.44	208,478.44	312,717.66	312,717.66	104,239.22	145,000.00
9	9/1/2037	425	208,478.44	0.00	312,717.66	0.00	(0.00)	145,000.00
			\$ 1,876,305.95	\$ 1,876,305.95				