

**DRAFT RECOGNIZED OBLIGATION PAYMENT SCHEDULE - CONSOLIDATED  
FILED FOR THE JULY 2012 to DECEMBER 2012 PERIOD**

Name of Successor Agency      SUCCESSOR AGENCY TO THE DISSOLVED LOMPOC REDEVELOPMENT AGENCY

	Current	
	Total Outstanding Debt or Obligation	Total Due During Fiscal Year
Outstanding Debt or Obligation	\$ 30,322,887	\$ 4,223,792
	<b>Total Due for Six Month Period</b>	
Outstanding Debt or Obligation	\$ 1,999,058	
Available Revenues other than anticipated funding from RPTTF	\$ 1,176,321	
Enforceable Obligations paid with RPTTF	\$ 697,737	
Administrative Cost paid with RPTTF	\$ 125,000	
Pass-through Payments paid with RPTTF	\$ -	
	<b>Total Due for Six Month Period</b>	
Administrative Allowance (greater of 5% of anticipated Funding from RPTTF or 250,000. Note: Calculation should not include pass-through payments made with RPTTF. The RPTTF Administrative Cost figure above should not exceed this Administrative Cost Allowance figure)	\$ 125,000	

Certification of Oversight Board Chairman:  
Pursuant to Section 34177(l) of the Health and Safety code,  
I hereby certify that the above is a true and accurate Recognized  
Enforceable Payment Schedule for the above named agency.

SHELDON K SMITH, EEO CHAIR  
Name Title  
[Signature]  
Signature Date  
5.22.12

DRAFT RECOGNIZED OBLIGATION PAYMENT SCHEDULE  
 Per AB 26 - Section 34177 (\*)

Project Name / Debt Obligation	Contract/Agreement Execution Date	Payee	Description	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2012-2013**	*** Funding Source	Payable from the Redevelopment Property Tax Trust Fund (RPTTF)						Total
								Payments by month						
								July 2012	August 2012	September 2012	October 2012	November 2012	December 2012	
1) 2004 Bonds	11/23/2004	U S Bank	Bond for Aquatic Center Construction	All Lompoc Project Areas	10,443,498	455,423	RPTTF	314,252		-	-	-	-	314,252
2) 2010 Tax Allocation Bonds	6/10/2010	U S Bank	Sr Community Center & Aquatic Center Imp	All Lompoc Project Areas	16,624,681	600,538	RPTTF	376,113		-	-	-	-	376,113
3) Energy Eff. Improv Capital lease	8/24/2007	GE Capital	Energy Efficient Improv capital lease - Chevron	All Lompoc Project Areas	93,070	6,193	RPTTF						3,102	3,102
4) Property Taxes	N/A	Santa Barbara County	property taxes	All Lompoc Project Areas	270	270	RPTTF					270		270
5) Trustee Fees	N/A	US Bank	2004 & 2010 Trustee fees (Bank services )	All Lompoc Project Areas	4,000	4,000	RPTTF						4,000	4,000
6) Arbitrage services	N/A	Willdan Financial Services	2004 & 2010 bond arbitrage services	All Lompoc Project Areas	0	0	RPTTF							0
7) CalHFA Loan II	4/1/2003	CalHFA	Loan / Interest for CalHFA Loan	All Lompoc Project Areas	916,411	916,411	RPTTF							0
8)														0
9)														0
10)														0
11)														0
12)														0
13)														0
14)														0
15)														0
16)														0
17)														0
18)														0
19)														0
20)														0
21)														0
22)														0
23)														0
24)														0
25)														0
26)														0
27)														0
28)														0
29)														0
30)														0
31)														0
32)														0
Totals - This Page (RPTTF Funding)					\$ 28,081,930	\$ 1,982,835	N/A	\$ 690,365	\$ -	\$ -	\$ -	\$ 270	\$ 7,102	\$ 697,737
Totals - Page 2 (Other Funding)					\$ 1,990,957	\$ 1,990,957	N/A	\$ 1,117,846	\$ 11,395	\$ 12,895	\$ 11,395	\$ 11,395	\$ 11,395	\$ 1,178,321
Totals - Page 3 (Administrative Cost Allowance)					\$ 250,000	\$ 250,000	N/A	\$ 20,834	\$ 20,834	\$ 20,834	\$ 20,834	\$ 20,834	\$ 20,830	\$ 125,000
Totals - Page 4 (Pass Thru Payments)					\$ -	\$ -	N/A	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Grand total - All Pages					\$ 30,322,887	\$ 4,223,792		\$ 1,829,045	\$ 32,229	\$ 33,729	\$ 32,229	\$ 32,499	\$ 39,327	\$ 1,999,058

\* The Preliminary Draft Recognized Obligation Payment Schedule (ROPS) is to be completed by 3/1/2012 by the successor agency, and subsequently be approved by the oversight board before the final ROPS is submitted to the State Controller and State Department of Finance by April 15, 2012. It is not a requirement that the Agreed Upon Procedures Audit be completed before submitting the final Oversight Approved ROPS to the State Controller and State Department of Finance.  
 \*\* All totals due during fiscal year and payment amounts are projected.  
 \*\*\* Funding sources from the successor agency: (For fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012.)  
 RPTTF - Redevelopment Property Tax Trust Fund      Bonds - Bond proceeds      Other - reserves, rents, interest earnings, etc  
 LMIHF - Low and Moderate Income Housing Fund      Admin - Successor Agency Administrative Allowance

DRAFT RECOGNIZED OBLIGATION PAYMENT SCHEDULE  
Per AB 26 - Section 34177 (\*)

Project Name / Debt Obligation	Contract/Agreement Execution Date	Payee	Description	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2012-2013**	Funding Source ***	Payable from Other Revenue Sources						Total
								Payments by month <sup>(1)</sup>						
								July 2012	August 2012	September 2012	October 2012	November 2012	December 2012	
1) Low Mod Project Management	Ongoing	Housing Successor Agency	Project management	All Lompoc Project Areas	124,742	124,742	LMIHF	10,395	10,395	10,395	10,395	10,395	10,395	62,370
2) LMH Audit Services	4/15/2011	GBP&B	Audit Services	All Lompoc Project Areas	1,500	1,500	LMIHF			1,500				1,500
3) LMH Legal Services	12/1/2009	Aleshire & Wynder LL	Legal Services	All Lompoc Project Areas	12,000	12,000	LMIHF	1,000	1,000	1,000	1,000	1,000	1,000	6,000
4) Aquatic Center Dehum. Project	2/7/2011	Smith Electric	Bond Funded Aquatic Center Dehumidification F	All Lompoc Project Areas	6,160	6,160	Bonds	6,160						6,160
5) Aquatic Center Dehum. Project	2/7/2011	Smith Electric	Bond Funded Aquatic Center Dehumidification F	All Lompoc Project Areas	170,000	170,000	Bonds	170,000						170,000
6) Aquatic Center Dehum. Project	4/4/2011	Bachini Defferville Mngmt	Bond Funded Aquatic Center Dehumidification F	All Lompoc Project Areas	96,363	96,363	Bonds	96,363						96,363
7) Aquatic Center Dehum. Project	N/A	Bldg Inspection Fees	Aquatic Center - Inspection Fees	All Lompoc Project Areas	4,065	4,065	Bonds	4,065						4,065
8) Aquatic Center Dehum. Project	N/A	City of Lompoc	Insurance	All Lompoc Project Areas	5,000	5,000	Bonds	5,000						5,000
9) Aquatic Center Dehum. Project	N/A	Various	Plumbing Supplies	All Lompoc Project Areas	60,000	60,000	Bonds	60,000						60,000
10) Aquatic Center Dehum. Project	N/A	City of Lompoc	Bond Funded Aquatic Center - Building	All Lompoc Project Areas	6,565	6,565	Bonds	6,565						6,565
11) Aquatic Center Dehum. Project	N/A	City of Lompoc	Bond Funded Aquatic Center - Environmental	All Lompoc Project Areas	3,000	3,000	Bonds	3,000						3,000
12) Aquatic Center Dehum. Project	N/A	City of Lompoc	Bond Funded Aquatic Center - Engineering	All Lompoc Project Areas	12,601	12,601	Bonds	12,601						12,601
13) Aquatic Center Dehum. Project	N/A	City of Lompoc	Bond Funded Aquatic Center - Planning	All Lompoc Project Areas	3,000	3,000	Bonds	3,000						3,000
14) Aquatic Center Dehum. Project	N/A	Various	Bond Funded Aquatic Center - Construction Ref	All Lompoc Project Areas	168,127	168,127	Bonds	168,127						168,127
15) Recreation / Community Projects	N/A	Various	Public Facilities/Bond funded - construction proj	All Lompoc Project Areas	708,882	708,882	Bonds							0
16) Dick DeWees Community Center	11/18/2010	AWI Builders	Bond Funded Community Center - Building Reh	All Lompoc Project Areas	235,481	235,481	Bonds	235,481						235,481
17) Dick DeWees Community Center	11/18/2010	AWI Builders	Bond Funded Community Center - Building Reh	All Lompoc Project Areas	11,000	11,000	Bonds	11,000						11,000
18) Dick DeWees Community Center	12/5/2008	Kruger Benson & Zeimer	Bond Funded Community Center - Building Desi	All Lompoc Project Areas	37,620	37,620	Bonds	37,620						37,620
19) Dick DeWees Community Center	12/17/2010	Harns & Associates	Bond Funded Community Center - Building Reh	All Lompoc Project Areas	46,855	46,855	Bonds	10,075						10,075
20) Dick DeWees Community Center	12/17/2010	Harns & Associates	Construction Management - Contingency - Bond	All Lompoc Project Areas	34,000	34,000	Bonds	34,000						34,000
21) Dick DeWees Community Center	N/A	Lompoc - Eng Plan Internal Serv	Bond Funded Community Center - Building Reh	All Lompoc Project Areas	100,700	100,700	Bonds	100,700						100,700
22) Dick DeWees Community Center	N/A	Various	Bond Funded Community Center - Furniture	All Lompoc Project Areas	100,000	100,000	Bonds	100,000						100,000
23) Dick DeWees Community Center	N/A	Various	Bond Funded Community Center - Permit - Non	All Lompoc Project Areas	6,000	6,000	Bonds	6,000						6,000
24) Dick DeWees Community Center	N/A	Various - Earth Systems, PO B4027	Bond Funded Community Center - Materials Tes	All Lompoc Project Areas	11,133	11,133	Bonds	10,531						10,531
25) Dick DeWees Community Center	6/15/2011	Comcast	Bond Funded Community Center - Project Cons	All Lompoc Project Areas	26,163	26,163	Bonds	26,163						26,163
26)														0
27)														0
28)														0
29)														0
30)														0
31)														0
32)														0
33)														0
34)														0
35)														0
36)														0
37)														0
38)														0
39)														0
40)														0
Totals - LMIHF	LMIHF				\$ 138,242.00	\$ 138,242.00		\$ 11,395	\$ 11,395	\$ 12,895	\$ 11,395	\$ 11,395	\$ 11,395	69,870
Totals - Bond Proceeds	Bonds				\$ 1,852,715.00	\$ 1,852,715.00		\$ 1,106,451	\$ -	\$ -	\$ -	\$ -	\$ -	1,106,451
Totals - Other	Other				\$ -	\$ -		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	0
Grand total - This Page					\$ 1,990,957.00	\$ 1,990,957.00		\$ 1,117,846	\$ 11,395	\$ 12,895	\$ 11,395	\$ 11,395	\$ 11,395	1,176,321

\* The Preliminary Draft Recognized Obligation Payment Schedule (ROPS) is to be completed by 3/1/2012 by the successor agency, and subsequently be approved by the oversight board before the final ROPS is submitted to the State Controller and State Department of Finance by April 15, 2012. It is not a requirement that the Agreed Upon Procedures Audit be completed before submitting the final Oversight Approved ROPS to the State Controller and State Department of Finance.

\*\* All total due during fiscal year and payment amounts are projected.

\*\*\* Funding sources from the successor agency: (For fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012.)

RPTTF - Redevelopment Property Tax Trust Fund  
LMIHF - Low and Moderate Income Housing Fund

Bonds - Bond proceeds  
Admin - Successor Agency Administrative Allowance

(1) Items listed above are scheduled out in an estimated time frame.  
(2) Other sources of funding are from Tax Increment reserves

DRAFT RECOGNIZED OBLIGATION PAYMENT SCHEDULE  
 Per AB 26 - Section 34177 (\*)

Project Name / Debt Obligation	Payee	Description	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2012-2013**	Funding Source **	Payable from the Administrative Allowance Allocation ****							Total
							Payments by month <sup>(1)</sup>							
							July 2012	August 2012	September 2012	October 2012	November 2012	December 2012		
1) Personnel Costs	City of Lompoc	Cost of staff to wind down the agency	All Lompoc Project Areas	170,148	170,148	RPTTF	14,179	14,179	14,179	14,179	14,179	14,179	85,074	
2) Legal Services	Aleshire & Wynder LL	Legal services	All Lompoc Project Areas	17,006	17,006	RPTTF	1,417	1,417	1,417	1,417	1,417	1,418	8,503	
3) Audit Services	GBP&B	Audit Services	All Lompoc Project Areas	7,006	7,006	RPTTF	584	584	584	584	584	583	3,503	
4) Admin services - cost alloc.	City of Lompoc	Payment of office space, energy, admin ser	All Lompoc Project Areas	24,206	24,206	RPTTF	2,017	2,017	2,017	2,017	2,017	2,017	12,102	
5) Office supplies, repair and maint.	various	Pay related Expenses /Admin & Operation	All Lompoc Project Areas	6,634	6,634	RPTTF	553	553	553	553	553	550	3,315	
6) Property development charges	various	Related to property owned by the RDA	All Lompoc Project Areas	5,000	5,000	RPTTF	417	417	417	417	417	418	2,500	
7) Legal Services	Meyers Nave	Oversight Board Legal Services	All Lompoc Project Areas	20,000	20,000	RPTTF	1,667	1,667	1,667	1,667	1,667	1,665	10,000	
8)														
9)														
10)														
11)														
12)														
13)														
14)														
15)														
16)														
17)														
18)														
19)														
20)														
21)														
22)														
23)														
24)														
25)														
26)														
27)														
28)														
(1) Items are approximated and averaged by month.														
<b>Totals - This Page</b>				\$ 250,000	\$ 250,000		\$ 20,834	\$ 20,834	\$ 20,834	\$ 20,834	\$ 20,834	\$ 20,830	\$ 125,000	

\* The Preliminary Draft Recognized Obligation Payment Schedule (ROPS) is to be completed by 3/1/2012 by the successor agency, and subsequently be approved by the oversight board before the final ROPS is submitted to the State Controller and State Depart  
 \*\* All total due during fiscal year and payment amounts are projected.  
 \*\*\* Funding sources from the successor agency: (For fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012.)  
 RPTTF - Redevelopment Property Tax Trust Fund      Bonds - Bond proceeds      Other - reserves, rents, interest earnings, etc  
 LMIHF - Low and Moderate Income Housing Fund      Admin - Successor Agency Administrative Allowance  
 \*\*\*\* - Administrative Cost Allowance caps are 5% of Form A 6-month totals in 2011-12 and 3% of Form A 6-month totals in 2012-13. The calculation should not factor in pass through payments paid for with RPTTF in Form D.

OTHER OBLIGATION PAYMENT SCHEDULE  
Per AB 26 - Section 34177 (\*)

	Project Name / Debt Obligation	Payee	Description	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2011-2012**	Source of Fund***	Pass Through and Other Payments ****							
								Payments by month							Total
								July 2012	August 2012	September 2012	October 2012	November 2012	December 2012		
1)														\$ -	
2)														\$ -	
3)														\$ -	
4)														\$ -	
5)														\$ -	
6)														\$ -	
7)														\$ -	
8)														\$ -	
9)														\$ -	
10)														\$ -	
11)														\$ -	
12)														\$ -	
13)														\$ -	
14)														\$ -	
15)														\$ -	
														\$ -	
														\$ -	
														\$ -	
														\$ -	
														\$ -	
														\$ -	
														\$ -	
														\$ -	
														\$ -	
														\$ -	
														\$ -	
														\$ -	
														\$ -	
														\$ -	
														\$ -	
														\$ -	
														\$ -	
														\$ -	
<b>Totals - Other Obligations</b>					\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	

\* The Preliminary Draft Recognized Obligation Payment Schedule (ROPS) is to be completed by 3/1/2012 by the successor agency, and subsequently be approved by the oversight board before the final ROPS is submitted to the State Controller and State Department of Finance by April 15, 2012. It is not a requirement that the Agreed Upon Procedures Audit be completed before submitting the final Oversight Approved ROPS to the State Controller and State Department of Finance.

\*\* All total due during fiscal year and payment amounts are projected.

\*\*\* Funding sources from the successor agency: (For fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012.)  
 RPTTF - Redevelopment Property Tax Trust Fund      Bonds - Bond proceeds      Other - reserves, rents, interest earnings, etc  
 LMIHF - Low and Moderate Income Housing Fund      Admin - Successor Agency Administrative Allowance

\*\*\*\* - Only the January through June 2012 ROPS should include expenditures for pass-through payments. Starting with the July through December 2012 ROPS, per HSC section 34183 (a) (1), the county auditor controller will make the required pass-through payments prior to transferring money into the successor agency's Redevelopment Obligation Retirement Fund for items listed in an oversight board approved ROPS.